

Brockton Contributory Retirement Agenda for January 21, 2025 at 9:30 A.M.  
1322 Belmont Street; Suite 101, Brockton, MA 02301

**William R. Farmer**, Chairman  
**John A. Condon**, Appointed  
**Irene Giannopoulos**, Ex Officio

**Archibald Gormley, Jr.**, Elected  
**Scott G. Albanese**, Elected

Executive Director, Jeanne Martineau, in attendance

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Yes-No-Abstain

Chair to recognize any member of the public who wishes to be acknowledged.

**Minutes:**

- Motion by S. Albanese, second by A. Gormley to approve the regular minutes of December 18, 2025.

**So voted:** (5-0-0)

Pursuant to MGL c. 30A § 22(g) the Board will review all 12 sets of Executive Session Minutes for 2024

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 03/12/2024, concerning the Accidental Disability Application of J. Cronshaw, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 03/12/2024, concerning the Accidental Disability Application of J. Marauth, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 03/12/2024, concerning the Accidental Disability Application of M. Farmer, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (4-0-1) *BF*

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- Motion by Motion by S. Albanese, second by A. Gormley, that after review of the issues contained in the executive session minutes of 03/12/2024, concerning the Accidental Disability Application of M. Fernandez, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 04/30/2024, concerning the Accidental Disability Application of D. Matchem, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 04/30/2024, concerning the Accidental Disability Application of K. Ellis, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 05/29/2024, concerning the Accidental Disability Application of A. DeGrace, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 05/29/2024, concerning the Accidental Disability Application of K. Sullivan, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

- Motion by Motion by S. Albanese, second by A. Gormley that after review of the issues contained in the executive session minutes of 07/23/2024, concerning the Accidental Disability Application of K. Ellis, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted:** (5-0-0)

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- Motion by Motion by S. Albanese, second by A. Gormley, that after review of the issues contained in the executive session minutes of 11/26/2024, concerning the Accidental Disability Application of A. Giardini, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted: (5-0-0)**

- Motion by Motion by S. Albanese, second by A. Gormley, that after review of the issues contained in the executive session minutes of 11/26/24, concerning the Accidental Disability Application of K. O’Brien-Hilliard, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted: (5-0-0)**

- Motion by Motion by S. Albanese, second by A. Gormley, that after review of the issues contained in the executive session minutes of 11/26/2024, concerning the Accidental Disability Application of M. Tironati, this matter continues to warrant non-disclosure as the issues fall under “MGL c. 4 Section 7 Para. 26.”

**So voted: (5-0-0)**

**Vendor and Payroll Warrant:**

- Motion by Motion by S. Albanese, second by A. Gormley to approve and authorize the payment of bills listed on the warrant of January 31, 2025.

**So voted: (5-0-0)**

- Motion by Motion by S. Albanese, second by A. Gormley to approve and authorize the Contributory Pension Payroll for January 31, 2025.

**So voted: (5-0-0)**

**Refunds/Rollovers**

<u>Name</u>	<u>Dept</u>
n/a	

**Transfers Out**

<u>Name</u>	<u>System</u>
n/a	

**Retirement Applications Received:**

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Richard Holmes	School	Superannuation	01/15/2025
Eileen Angeli	School	Superannuation	01/07/2025
Joanne Lucier	School	Superannuation	03/01/2025
Ellen Farrell	City	Superannuation	03/08/2025

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Michael Picanzo City Superannuation 01/16/2025

- Motion by Motion by S. Albanese, second by A. Gormley to accept the retirement applications as listed above

**So voted:** (5-0-0)

**Dec-**

Retirees' Payroll Check Series Used:	404408
Retirees' Payroll End Check Series Used:	404409-404410
Refund Warrant Check Series Used:	404400-404407
Vendor Warrant Check Series Used:	404395-404399

**Educational Opportunities**

n/a

**Accidental Disabilities**

n/a

**Financials**

SEI Report for December (*preliminary- prev. emailed to bd 1/17*)

Cash books submitted for October

January Expense Budget available for Board's review

**Old Business**

Deadline to submit letters of interest for 5<sup>th</sup> member Board Position has passed as of January 03, 2025. One letter of interest submitted by incumbent William R. Farmer.

- Motion by Motion by S. Albanese, second by A. Gormley to appoint William R. Farmer as the Fifth Independent Member of the Brockton Retirement Board for a three-year term from February 26, 2025 to February 25, 2028.

**So voted:** (4-0-1) *BF*

Board to review Proposed buyback Policy for Veteran Service

- Motion by Motion by S. Albanese, second by A. Gormley to approve the Veteran Buyback policy that for each year of service purchased, member has three years to repay.

**So voted:** (5-0-0)

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**New Business**

n/a

**OTHER BUSINESS**

Topic/s not reasonably anticipated by the Chairman

**NON-ACTION ITEMS****Notice of Deaths**

Frederic LeFrance, retired Inspector, deceased December 18, 2024. A refund of his annuity savings will be distributed to his beneficiary.

Stella Holmes, retired Administrator, deceased December 26, 2024. No further benefits to be distributed after date of death.

Grace Garlick, retired clerk, deceased November 07, 2024. No further benefits to be distributed after date of death.

Ronald Undzis, retired Police, deceased January 12, 2025. No further benefits to be distributed after date of death.

Gilbert Williams Jr., retired custodian, deceased January 17, 2025. A refund of his annuity savings will be distributed to his beneficiary.

**PERAC Retirement Calculation Approvals**

<u>Name</u>	<u>Dept.</u>	<u>Type</u>	<u>Effective Date</u>
Anthony Degrace	City	Accidental Disability	09/29/2024

**OLD Business**

n/a

**Other Business**

Email from Mass Retirees dated 12/18, 19, 20 & 23, regarding WEP/GPO repeal" (*prev. emailed to Bd in December*)

Email from Mass Retirees dated 12/27/24, "HR82 update" (*prev. emailed to Bd 12/27/24*)

Email from Mass Retirees dated 12/31/24, "President to Sign WEP/GPO repeal 1/6/25" (*prev. emailed to Bd 1/02/25*)

Email from Mass Retirees dated 1/05/25, "Biden Approves WEP/GPO repeal" (*prev. emailed to Bd 1/06/25*)

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Email from Mass Retirees dated 1/10/25, "Thank You, Now What's Next" (prev. emailed to Bd 1/13/25)

Email from Mass Retirees dated 1/17/25, "Healthcare and WEP/GPO News" (prev. emailed to Bd 1/17/25)

**PERAC Memos**

<http://www.mass.gov/perac-memos>

PM# 1-2025 Interest Rate set at 0.1%

PM# 2-2025 Repeal of WEP/GPO

PM# 3-2025 Required Minimum Distribution still age 73 for this years notifications

PM# 4-2025 Limits under C. 46, Actos of 2002

PM# 5-2025 Limits under S 23 of C 131, Acts of 2010

PM# 6-2025 COLA Notice

- Motion by S. Albanese, second by A. Gormley to schedule the COLA hearing Tuesday February 25, 2025 at 1:00 PM, regular meeting to follow.

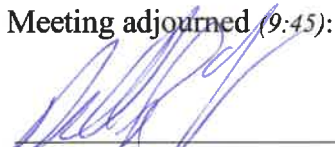
**So voted:** (5-0-0)

Next meeting: Tuesday 2/25/25 at 1:00 PM

- Motion by S. Albanese, second by A. Gormley to adjourn the meeting


**So voted:** (5-0-0)

Meeting adjourned (9:45):




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William R. Farmer, Chairman




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Archibald Gormley, Jr. Elected





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John A. Condon, Appointed




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Scott G. Albanese, Elected




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Irene Giannopoulos, Ex-Officio